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### TABLE OF CONTENTS

I	Message from the President
2	About the HACC Foundation
3	Messages from the Board Chair and Executive Director
4-9	Major Gifts Shape the Future
10-11	2010 Frank J. Dixon Golf Tournament
12-18	HACC Foundation Donor List
19	The Carillon Society
20-21	HACC Alumni Association and Alumni Donors
22-2 <i>3</i>	HACC Foundation Awards and Scholarships
24-25	l Want to Shape the Future of Central PA
26	New Funds Established During 2010/2011
27	HACC Foundation Believes in Good Stewardship
28	Statement of Financial Position as of June 30, 2011 and 201



John J. "Ski" Sygielski
President, HACC

# A MESSAGE FROM THE PRESIDENT

I am deeply grateful to all the individuals and organizations that have demonstrated their belief in HACC's mission through their gifts to the HACC Foundation. Through your philanthropy, you are helping to shape the college's future and the lives of those we serve. I strongly believe there is no greater investment than in people. Because of your generosity and commitment to our communities, it is evident that you believe the same. Thank you – for all you do for HACC, our students and our communities.



# HACC FOUNDATION

The HACC Foundation is a 501(c)(3)nonprofit organization established in 1985 to raise private and corporate revenues in support of HACC, Central Pennsylvania's Community College. Thanks to visionary founders and the largesse of many, the HACC Foundation is among the wealthiest of any community college foundation in the nation. The HACC Foundation endowment consists of more than 200 individual restricted funds totaling over \$27 million. These funds are administered by the Executive Director for Institutional Advancement and the HACC Foundation. Members of HACC's Board of Directors represent accomplished corporate and community leaders who are committed to raising awareness and funds for HACC, its students, programs, and facilities.

# 2010/2011 HACC FOUNDATION **BOARD OF DIRECTORS**

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# MESSAGE FROM THE BOARD CHAIR

After six years of service as chair of the HACC Foundation board, I officially stepped down from that office at the end of the 2010-11 fiscal year. Although I will no longer be serving in that capacity, I am looking forward to continuing as a member of the board and as chair of the annual golf tournament.

At our 25th anniversary celebration in April, I spoke of how honored I was to be included on the list of individuals in attendance who had served in this office before me. Bill Alexander, Frank J. Dixon, and Dr. Donald Freedman have provided us with a proud legacy. It has been a privilege for me to have had the opportunity to lead this fine organization.

I will always treasure the conversation I had with my father after I was nominated to become the board chair six years ago. I grew up hearing about his admiration for HACC and how important he felt the college was in developing the workforce in our community. I now know personally the feeling of satisfaction that comes from being a part of this outstanding institution.

I feel confident that our board, under the leadership of our new chair, Jim Grandon, will take the foundation to a whole new level and position us to serve many new generations of students. Thank you to all the donors who have invested their charitable dollars in our college and our students. Our graduates live, work, and invest in the economic health of our region, enhancing the quality of life for us all.

# 2010/2011 ANNUAL REPORT

# MESSAGE FROM THE EXECUTIVE DIRECTOR

Each year at this time we pause to reflect on the HACC Foundation's achievements over the previous 12 months. This year, once again, we are proud to report solid growth in the value of our endowment and a record of providing generously for the needs of our students.

Speaking on behalf of all of the members of the Foundation's board of directors, we humbly acknowledge that it is the overwhelming generosity of the many donors whose names are found within this publication that enables us to sustain such a high level of service. We are grateful to every individual, every business, and every foundation or organization whose gifts, large or small, have supported special programs, facilities, or student scholarships.

It has been an active year for fundraising. Special efforts are going on at each of our campuses. Gettysburg, Lancaster, Lebanon, and York are in the midst of focused campaigns to raise scholarship dollars. Harrisburg's focus has been a capital campaign in support of the project to renovate our Senator John J. Shumaker Public Safety Center. Our annual Frank J. Dixon Tournament for Scholarships raises scholarship dollars for students at all campuses.

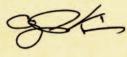
As a result of hard work and generous giving, the HACC Foundation contributed more than \$2 million to the college in scholarships, special programs, and facilities support during fiscal year 2010-11. More than 1,000 students received financial assistance.

The foundation's board of directors itself has undergone positive growth. The nominating committee has set a goal of recruiting members who represent every demographic of the population served by the college. We are pleased that we now have representation from every campus region. We continue our commitment to reflecting the diversity that is becoming an essential part of our institution and to enriching our ability to provide optimal service to the college and oversight to the endowment.

As we begin our "next 25 years," we are poised to be a catalyst for change and a link between the college and the community. Our sincere thanks to all who have supported us in the past and whose generosity will help us to shape the future.



Greg King
Chair, HACC
Foundation Board
of Directors





Jayne B. Abrams
Executive Director,
Institutional
Advancement &
HACC Foundation

Jayne B. Abrams

# HACC - HARRISBURG



From left, HACC Board of Trustees Chair Timothy L. Sandoe and President John J. "Ski" Sygielski present a plaque to Robert and Angela Ortenzio in recognition of their gift to the Harrisburg Campus.

# MAJOR GIFTS SHAPE THE FUTURE FOR INDIVIDUALS, COMMUNITIES

Whether helping a first responder to save lives or assisting a single mother to change her life, the HACC Foundation's generous donors shape the future for both individuals and communities.

On the next several pages are stories about the major gifts to shape the future in 2010-11. Some of these stories are about single donations and others are about collective generosity, but each story is about the potential to change destinies. Altogether, the HACC Foundation realized more than \$2.1 million from these gifts alone. All of the donors mentioned both here and elsewhere in this Annual Report are deserving of gratitude for assisting those in need and helping HACC and the HACC Foundation to achieve its mission.

Every gift matters.

For more information on HACC's Harrisburg Campus Contact: Sheila J. Fleischer Campus Development Officer (717) 780-2439 | sjfleisc@hacc.edu

# ORTENZIOS LEAD THE CHARGE ON CAMPUS IMPROVEMENTS

The effort to renovate and expand Harrisburg Area Community College (HACC)'s Harrisburg Campus took a historic step forward earlier this year, thanks to a \$1 million pledge from the Robert and Angela Ortenzio Foundation.

"In recognition of Bob and Angela's generosity, HACC will soon announce the naming of a significant building project on the Harrisburg Campus," said Nancy Rockey, HACC vice president of the Harrisburg campus.

"More than 10,000 students at our Harrisburg Campus will benefit from this gift, making this a truly special moment for us," said HACC President John "Ski" Sygielski. "We have been proud to share our vision for education in the region with the Ortenzio family, and now, to celebrate our newfound ability to expand our campus and increase student services."

The gift to the HACC Foundation for the Harrisburg Campus carries on the legacy of giving that the Ortenzio family regularly provides for causes throughout the Commonwealth. Since 2004, the Mechanicsburg-based Robert and Angela Ortenzio Family Foundation has invested generously in educational and healthcare organizations, among others.

Ortenzio serves as CEO of Select Medical, a publicly traded, national provider of post-acute care. With 28,000 employees, the 15-year old company owns or operates nearly 1,000 outpatient clinics, medical rehabilitation hospitals, and specialty hospitals across the United States. A previous donation from Select Medical enabled HACC to construct the Select Medical Health Education Pavilion. Today, the facility houses healthcare education and training on HACC's Harrisburg Campus.

"Each time Angela and I visit HACC's Harrisburg Campus, we see a college on the move and with a swelling enrollment, but in need of more resources," Ortenzio said. "We have helped them before and are happy to partner with them once again to help shape the future of Central Pennsylvania."

Robert and Angela Ortenzio are lifelong Central Pennsylvania residents. Robert Ortenzio is a graduate of Gettysburg College and Dickinson Law School. Angela Ortenzio is a graduate of Bishop McDevitt and West Chester University.

# SENATOR JOHN J. SHUMAKER

# HELPING TOMORROW'S FIRST RESPONDERS, TODAY!

A tour of the Senator John J. Shumaker Public Safety Center (PSC) and first-hand opportunity to meet some of the dedicated staff convinced the John Crain Kunkel Foundation to donate the largest private gift received in 2010-11 for the \$14.3 million renovation and expansion project to help first responders, today.

"What sold us is how you see the sincerity of first responders," said John Stark, a grandson of the Kunkels, trustee of their foundation, and member of the HACC Foundation board of directors. "Their need is clear: the best training facilities so they can do their jobs," Stark said. "Our involvement dovetails nicely with what Congressman John Crain Kunkel began in 1965. Great education and state-of-the-art facilities is a recipe for great success. The Kunkel Foundation is glad to be a part of that."

The John Crain Kunkel Foundation carries on the legacy of the late John Crain Kunkel, a local congressman, and his wife, the late Katherine "Kitty" Kunkel. In honor of the foundation's \$315,000 gift, the multi-purpose, 25-lane firing range in the new law enforcement complex will be named in honor of the Kunkels.

Already above the \$5 million mark in our current capital campaign – thanks to the Kunkels, other individual and foundation gifts, corporate donations, and a total of \$3 million in Redevelopment Assistance Capital Program and Dauphin County funds – HACC is seeking further investment to expand and improve the PSC.

The PSC has played a major role in training emergency response personnel from throughout the region since it opened in 1988, but in the years since 9/11, it has taken a more active role because of the ever-changing nature of emergency response and the new threats posed by terrorism.

The PSC has trained thousands of responders from the law enforcement, fire, emergency medical services, and emergency management disciplines in the critical knowledge and skills needed to protect against and respond to various natural and manmade disasters. Some of the key topic areas include:

- structural collapse/technical rescue
- hazardous materials
- law enforcement strike team/mobile field force operations
- continuity of operations planning for businesses
- operations security
- incident command and management.

We all hope and pray that we never experience another tragedy as we did on 9/11, but we rest easier knowing our community, our region, and our commonwealth are safely protected by PSC graduates. HACC will continue to do its part to prepare, now and in the future, those who unselfishly put themselves in harm's way to protect us all.

# PUBLIC SAFETY CENTER



Trustees of the John Crain
Kunkel Foundation were
recognized for making the
largest single private donor gift
to the Senator John J. Shumaker
Public Safety Center expansion
and renovation campaign to
date. From left to right are
William M. Murray, M.D.,
member of the HACC board
of trustees; James Grandon,
newly elected chair of the HACC
Foundation board of directors;
and John Kunkel, John Stark
and Terry Wright, all trustees
of the Kunkel Foundation.





For more information on the John J. Shumaker Public Safety Center Contact: Gretchen L. Ramsey Director Legislative Affairs (717) 221-1300 x1544 | glramsey@hacc.edu

# HACC – LANCASTER



From left, L. Marshall Washington, Ph.D., vice president HACC—Lancaster Campus president; Sue Reber, trust officer, Ephrata National Bank; Ron Frisbie, Brossman Foundation administrator, Ephrata National Bank; John J. "Ski" Sygielski, HACC president; Robert Minnich, personal trust and estate administration officer, Ephrata National Bank; William Barnett, vice president and senior trust officer of Ephrata National Bank; and Emily Conlin, recipient of a Brossman Charitable Foundation scholarship gather at the reception to honor the legacy of Mrs. Bertha Brossman Blair.



For more information on HACC–Lancaster's scholarship campaign Contact: David Carl Campus Development Officer (717) 358-2984 | dccarl@hacc.edu.

# BROSSMAN LIBRARY AND LEARNING CENTER REFLECTS ONGOING PARTNERSHIP

The library and learning center at HACC's Lancaster Campus is sporting a new name in recognition of a partnership between the college and a local family. The recently renamed Brossman Charitable Foundation Library and Learning Center honors the foundation's contributions to the campus since 2002.

"Our partnership began with the foundation's strong support of \$200,000 for the library and learning center during the building of the Main Building of the campus at its current location on Old Philadelphia Pike," said L. Marshall Washington, Ph.D., vice president of HACC's Lancaster Campus, "and continues today with the foundation's strong support of \$125,000 for the recently launched scholarship campaign."

William Barnett, vice president and senior trust officer of Ephrata National Bank and a trustee of the Brossman Charitable Foundation, thanked the HACC–Lancaster Campus for honoring the legacy established by Mrs. Bertha Brossman Blair, a founding family member of the Denver and Ephrata (D&E) Telephone and Telegraph Company. The Brossman Foundation was established in 1986 to provide scholarships for Lancaster County students from Mrs. Blair's estate after she died in 1985.

"No institution has done more to expand and enrich education in Lancaster County than the HACC–Lancaster Campus," Barnett said. "It is in this context that, as we considered ways to maximize the impact of the goals established by Mrs. Blair, it became readily apparent that HACC–Lancaster was an integral element."

Although the commitment was set at five years, he continued, "we very much expect that, in fulfillment of Mrs. Blair's desire to support education in perpetuity, the relationship will be sustaining."

The Brossman Charitable Foundation Library and Learning Center previously was called the D&E Library and Learning Center. D&E Telephone and Telegraph Company was founded in the early 1900s by William Brossman. More recently, the company became D&E Communications, Inc., an integrated communications provider, offering high-speed data, Internet access, local and long distance telephone, data, professional IT services, network, monitoring, security solutions, and video services.

In 2009, D&E Communications was acquired by the Arkansas-based Windstream Corporation.

"Today, despite the disappearance of the D&E name, the Brossman Charitable Foundation continues to be a generous partner with HACC's Lancaster Campus and in a number of areas in the Lancaster and Central Pennsylvania community involving the arts, children/youth services, education, higher education and scholarship/financial aid," Washington said. "We are grateful to the family and friends associated with the Brossman Charitable Foundation for their passion for education and for the resources, opportunities and access they have provided for our students."

# **NEW SCHOLARSHIPS** EASE FINANCIAL BURDEN

Although their stories are all different, Brooke Flohr, Perry Leavey and Jason Stewart know first hand the difference a scholarship can make when struggling to make ends meet.

The three Gettysburg Campus students are the first to receive \$500 scholarships through the Opportunity and Access Scholarship Fund established as part of the College's "Share the Vision, Shape the Future" major gifts campaign. They were joined by other scholarship recipients and their donors May 5 at the annual HACC Foundation student awards and recognition ceremony.

Flohr, a third-year student, plans to become a nurse. A member of Phi Theta Kappa honor society, she devotes many hours of volunteer service as a campus student ambassador and is a constant presence on campus through her participation in many student organizations and clubs.

Stewart lost his job when the recession hit in 2008. Although he soon was re-employed, he lacked the education required to meet the higher demands of today's job market. A single parent of a 6-year-old son, Stewart enrolled in fall 2010 and intends to pursue engineering as a career.

Leavey is a 51-year-old single parent who lost his brokerage business as a result of the collapsed mortgage industry. He had to make a decision: either start over at an entry-level position in a new career or go to college and get a degree. He ultimately chose to return to school after a long, 33-year break. First, though, he had to deal with his own fears, anxieties, questions, and doubts. His hard work and motivation paid off. He has a 4.0 grade point average and is pursuing a degree in technology studies.

"These scholarships were made possible through the generosity of corporate and community donors whose generous gifts have grown the fund substantially over the last three years," said Jennifer Weaver, campus vice president.

"We are fortunate to have such bright and motivated students at HACC-Gettysburg Campus," she said. "They are so fortunate to have the support of the generosity and giving spirit of our donors. We look forward to helping students achieve their dreams through the Opportunity and Access Scholarship Fund for many years to come.

# HACC – GETTYSBURG CAMPUS



The first recipients of the Gettysburg Campus Opportunity and Access Scholarship award, Brooke Flohr and Jason Stewart, are shown with donors Steve Rasmussen (left), Adams Electric Cooperative, Inc., and Dr. Christopher Esgar (right), HACC Gettysburg Campus adjunct faculty. Missing from photo is recipient Perry Leavey.



For more information on HACC-Gettysburg's scholarship campaign Contact: Judy Alder Campus Development Officer (717) 337-3855, ext. 3056 | jaalder@hacc.edu

# HACC – LEBANON \_\_\_\_CAMPUS

Frank Dixon greets students who received scholarships from the Francis J. Dixon Foundation.



For more information on HACC–Lebanon's scholarship campaign Contact: Ken Phelps
Campus Development Officer
(717) 270-6338 | kaphelps@hacc.edu

# CAMPUS 'FAMILY' KICKS OFF CAMPAIGN

As any family seeks to take care of its own, the staff and faculty of the HACC–Lebanon Campus have banded together to support the need for scholarships and improved access to higher education in the Lebanon community.

The staff and faculty have established two scholarships awards: the Lebanon Faculty Scholarship Award and the Lebanon Staff S.U.C.C.E.S.S. Award. In a short period of time, they have already raised more than \$10,000 in this fledgling internal campaign.

"This generosity by the very people who already have given tremendously of their time and expertise in the interest of student success serves as both an example and a model of our strong commitment to changing lives," said Kathleen R. Kramer, Ed.D., HACC–Lebanon Campus vice president.

Now, HACC–Lebanon is turning to its friends and partners in the Lebanon Valley to provide the educational opportunities that will be instrumental to the future economic growth and vitality of its community. In celebration of more than 20 years of excellence, HACC–Lebanon is seeking to raise \$1.5 to \$2 million in support from corporations, businesses, foundations, alumni, faculty, staff, and individual donors who believe in HACC's mission to provide premier, accessible, affordable, comprehensive education and workforce development training for the entire Lebanon region.

"We depend on the support of community partners who share our vision for educational excellence that will empower students of all ages to achieve their most cherished dream: a job with family-sustaining wages," Kramer said.

For many of our students, employment, family, and child care considerations are major obstacles to achieving their educational dreams. HACC's financial aid office estimates that 60 percent of students qualify for need-based financial aid. Fortunately, the generosity of Lebanon Campus supporters, such as the Dixon Foundation, the Pushnik Foundation, Butler Manufacturing, Jonestown Bank and Trust, and others has provided much-needed scholarship aid for Lebanon residents attending HACC. Yet, with all the support the campus has enjoyed over the last 20 years, less than 10% of Lebanon Campus students received scholarship aid of some kind in the 2010-11 academic year.

By providing this critically needed support to the Lebanon Campus, donors will ensure that students with the potential to be among the next generation of leaders in the Lebanon Valley do not miss out on that opportunity because a financial situation prevented them from pursuing a college education.

# 'AIM FOR THE BEST' TO GET THE BEST

Jamie Burkholder teaches her two young sons that no matter what happens, if you aim for the best, you get the best. As one of nine students to receive the first HACC–York Campus Opportunity & Access Scholarship Awards last May, Burkholder is living proof of this lesson.

A York City resident and single mother, Burkholder returned to class immediately after her younger child was born three months prematurely. Although her baby was in the ICU for months, Burkholder rode the bus to school and then to the hospital every day. Her math professor calls her "brilliant." She usually has the highest grades in class on every assignment.

Generous donors to the York Campus scholarship have permitted the following students, like Burkholder, to achieve their dreams of a brighter tomorrow:

- A psychology major, Yajaira Colon earned As on all of the class tests and finished the semester with a 97 percent on the final exam, well above the class average. She took the final early so she could give birth to a daughter.
- Jessica Coppersmith is a nursing student who is seen as a role model by her classmates, both for her time management skills and for her team work. She achieved outstanding grades and clinical performance results.
- Edwin Jones is an over-40 single father of four and proud military veteran, with a son who has followed his father's example and currently serves in the armed forces. He was nominated by his English professor for the scholarship award because of his openness about his own life and struggles.
- Isaac Licharowicz was home-schooled through 12th grade. He attributes his success at HACC to the the faculty who have encouraged and mentored him along the way. A criminal justice major, he maintains a 4.0 GPA and actively engages in class discussion.
- An engineering student, Monica Melton meets regularly with her advisor and understands the importance of working with faculty to help ensure her success.
- Adusei Mensah comes to HACC from Ghana, where he earned a degree from a technical university. He works third shift and takes classes in radiation technology after work. His sociology professor says Mensah demonstrates outstanding scholarship, and is persistent and dedicated to lifelong learning.
- Tamara McMillan's professor lauds her outstanding time management and the quality of her written work, and has remarked on her personal growth in setting goals and self-direction.
- Ashley O'Brien, a resident of York City, sent an email to her professor when her home was robbed and she had to miss class. Afterward, O'Brien came to office hours, reviewed the information she missed, and went on to earn a final grade of A in the class. She maintains a 4.0 GPA and credits HACC for her love of biology.

# HACC - YORK CAMPUS



Pictured from left are Isaac Licharowicz, Adusei Mensah, Yajaira Colon, Jamie Burkholder, HACC—York Campus Vice President Jean Treuthart,



For more information on HACC-York's scholarship campaign Contact: Lise Levin Campus Development Officer (717) 718-0328, ext. 3566 | Ilevin@hacc.edu

# THANK YOU TO OUR MAJOR SPONSORS

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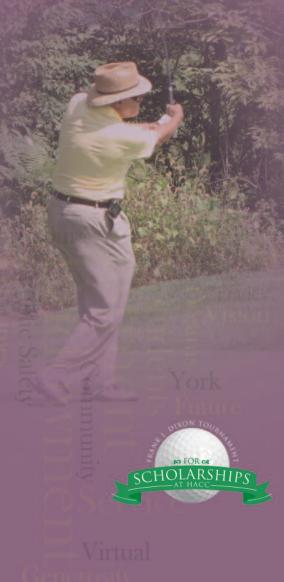












# 2010 Frank J. Dixon Tournament for Scholarships

AACA Museum Jayne B. Abrams Adams County Winery Adams Electric Cooperative, Inc. Anderson's Janitorial Services APR Supply Company Atlantic Bread Company B. H. Agency Realtors Barley Snyder, LLC **Beaded Blessings** Joe A. Bedard Dennis R. Bell, Jr. BENECARD Central Fill of PA, LLC Best Western -Historic Gettysburg Hotel Charles T. Birney Black Thorn Gallery Laura A. Blauch Sandra M. Box Briarwood Golf Club, Inc. Brown, Schultz, Sheridan & Fritz Buchanan Ingersoll & Rooney, PC Dr. Robert C. Buckingham Butler Balancing Company, Inc. **Buzgon Davis Law Offices Canteen Vending Services** Cedar Shopping Centers, Inc. **Certified Carpet** Classic Drycleaners Classic Firearms, Inc. Clean Way Professional Cleaning Coldwell Banker Commercial **Bennett Williams** Commonwealth Business Interiors, Inc. Cornerstone Coffeehouse, LLC Frank J. Dixon Doubletree Hotels - Pittsburgh City Center **Dutch Apple Dinner Theatre Dutch Baskets Dutch Wonderland Family** Entertainment Eastern PCM, LLC **Edward Jones** 

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Mr. & Mrs. William F. Brossman

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# HACC FOUNDATION DONOR LIST

# LIST OF ANNUAL **DONORS FOR 10-11** over \$50,000

Carlisle Area Health and Wellness Foundation Francis J. Dixon Foundation The John Crain Kunkel Foundation George M. Leader II Mid-Atlantic Coca-Cola **Bottling** Pennsylvania Higher **Education Foundation** Douglas W. Pollock **Foundation** The Donald B. & Dorothy L. Stabler Foundation

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Mary A. Zelko

Gary D. Zerbe

Stacia A. Zewe

Paul D. Ziegler

Vicki R. Zimmerlee

M.Younger

Mary C. Zales

Connie Ann Zimmerman LeRoy S. Zimmerman Michael E. Zlogar Dimitrios A. Zozos **Ronald Louis** Zuckerman

\*Deceased

# 2010/2011

# IN MEMORY AND IN HONOR

"Your generosity makes it possible for our students to succeed."

> – Greg King, Chair, **HACC Foundation Board of Directors**

The HACC Foundation participates in the Educational Improvement Tax Credit (EITC) program. EITC contributions provide much-needed scholarships to students in HACC's College in the High School courses and high school academies. We are grateful to the following donors for their contributions to the **HACC** Foundation through EITC in 2010-11:

**Mid-Penn Bank PNC Bank The York Water Company Waste Management** 

# In memory of **Corrine S. Overholt**

Rhonda Bolt Dr. Hazel J. Brown

# In memory of **John Kenneth Byers**

Dr. Hazel J. Brown

# In memory of James I. Scheiner

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LeRoy S. Zimmerman

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William H. Alexander James H. Buzby

# In memory of **Robert Rubendall**

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Warren G. Morgan Sherill Todd Moyer Judith G. Shipman Robert Weldon LeRoy S. Zimmerman

In memory of **John Byers** 

Dr. Jay F. Ebersole

# In memory of all deceased graduates

Harrisburg Hospital Nurses Alumni Association

In memory of **Edna Shilev** 

Sarah E. Challenger

# CARILLON SOCIETY MEMBERS INVEST IN THE FUTURE

(Continued from page 18)

# In memory of the deceased members of the Class of 1961, Donna Kurtz and Mary Ann Kreamer Snyder

Bonita L. Isenberger

# In honor of the living members and in memory of the deceased

Harrisburg Polyclinic Hospital Alumni, Class of 1960

# To honor the memory of Jean Kutzer White

Kathryn F. Gardner

# In memory of Phyllis Jenkins Morrison Biddle

Elizabeth A. Flack Nancy M. Rockey Dr. Robert R. Steinmetz Meredith E. Tulli Nancy L. Wennberg Ronald R. Young

# In memory of Steve Mundis

Michele L. Bodani
Heather L. Burns
Faculty/Staff at York Campus
Shay H. Jones
Jean Lorraine Mundis
Stuart E. Poet
Nancy M. Rockey
Kristine L. Sekely
Judith A. Ungar
Diane L. Wiedemann

# THE CARILLON SOCIETY

Membership in the Carillon Society is an honor extended by the HACC Foundation to all those who inform us that they have included the college in their estate plans.

Charitable gift planning allows you to support issues and causes that are important to you and will bear your name long into the future. By making charitable gifts, you can realize substantial income and estate tax benefits. Some of the most popular planned giving methods include the following (be sure to consult a tax adviser for advice specific to your own needs and circumstances):

### **Bequests**

Making a bequest in your will or trust is the simplest of all planned gifts. You can choose to leave specific named assets to the HACC Foundation, or you can direct that a stated dollar amount or a certain percentage of the residue of your estate will benefit the college.

# Life Insurance

Life insurance policies that are no longer necessary to support family make good gifts. You simply change the beneficiary and the ownership of a paid-up policy to the HACC Foundation. You might purchase a new life insurance policy naming the HACC Foundation as beneficiary and owner and pay the premium directly to the Foundation. In that circumstance, premium payments are tax-deductible contributions.

### **Charitable Lead Trusts**

A Charitable Lead Trust enables you to make a significant gift to HACC now and still provide for your heirs in the future. You establish a lead trust with your attorney's assistance and contribute securities or other appreciating assets into the trust account. The trust makes annual payments to HACC for a defined period of time. When the trust terminates, all of the remaining assets are paid to the heirs.

# **Charitable Remainder Trusts**

A Charitable Remainder Trust allows you or your beneficiaries to receive fixed lifetime annual payments from a trust that you establish. When the trust terminates, the remainder is paid to the HACC Foundation.

### **Securities**

When you give highly appreciated securities that you have held for over a year to the HACC Foundation, the college receives the full value of those securities and you avoid having to pay income or estate tax on the appreciation. You would also receive an immediate income tax deduction for your charitable contribution.

**For more details** about leaving a legacy through the Carillon Society, please contact the HACC Foundation at 717-780-2583.

# HACC ALUMNI ASSOCIATION

The purpose of the Alumni Association is to promote and maintain alumni interest in the support of the college through:

- Sponsoring programs and services that foster and promote allegiance to the college.
- Offering scholarships to facilitate the educational pursuits of students.
- Providing support for special projects of the college.
- Participating in fund-raising campaigns that benefit the college.
- Encouraging leadership in the community by recognizing alumni contributions to the college and the community.
- Providing outreach and communications with alumni.

# HACC ALUMNI COUNCIL

PresidentLinda Cobb '97Vice PresidentZenoria McMorris-Owens '78SecretaryAngela Palmer '05TreasurerLinda Lubold '98

Gary Aller '08
Daniel Ashby '68
Cynthia Brown '98
Tyran Cobb '98
Patrick Donnelly '01, '02
Mary Harden '97
Willetta Huth '90
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Miryam Zeiders (30+ credits)

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# **HACC ALUMNI DONORS**

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\*Deceased

# HACC FOUNDATION AWARDS AND SCHOLARSHIPS

**AAUW Emergency Educational Assistance Fund** Aegis Security Insurance Company Scholarship Wallace H. Alexander Memorial Award Wallace H. Alexander Memorial Scholarship Valerie D. Allen Memorial Scholarship Alumni Association Scholarship Michael C. Ament Award Barbara Lee Anderson Nursing Education Scholarship Dr. Malcolm B Baird Memorial Scholarship Nora Baldini Memorial Scholarship Barley Snyder LLC Endowed Award David W. Barratt Memorial Scholarship George C. And Madeline C. Bartley Memorial Scholarship Adele S. Birx Outstanding Achievement in Nursing Practice Award **Daisy Bitner Trust Award** William M. & Florence E. Bliss Memorial Scholarship **Board of Trustees Scholarship** Simon & Eva Brenner Travel & Educational Enrichment Award Matthew D. Brightbill Memorial Scholarship Carlisle Hospital/Carlisle Health and Wellness Foundation Scholarship Central PA Habitat for Humanity Student Scholarship Classified Employee Organization Outstanding Student Worker Scholarship College Club of Harrisburg Scholarship Commonwealth Business Interiors, Inc. Scholarship Dr. Marian Conrad Nursing Award Bruce E. Cooper, Esq. Leadership Award Dauphin County Medical Society Scholarship Ernest P. Davis Scholarship Dental Hygiene Scholarship Francis J. Dixon Foundation Tuition Assistance Grant Dennis Dvorchak Memorial Scholarship Eastern PCM/Morgan Bebbino Award Clarence M. & Jestena Shaub Ebersole Memorial Scholarship Dr. Jay Ebersole Faculty Initiative Dr. Eleanor Ebersole Memorial Photography Award Kyle D. Edmunds Memorial Scholarship **Educational Improvement Fund** David A. and Marie Graupner Elias Memorial Award **Enders Family Scholarship Engineering and Technology Club Student Award Ephrata Community Hospital Scholarship** James W. Evans Memorial Scholarship Pamela Burr Evans Student Community Service Award Faculty Scholarship Flowers Family Memorial Scholarship John J. Ford Award Dr. E. Michael Fox Memorial Scholarship Franklin County Area Opportunity & Access Scholarship Meghan Freas Memorial Scholarship Donald & Shirley Freedman Scholarship Millard C. Freysinger Scholarship Jeffrey Gaines Scholarship for the Performing Arts James Gardner Scholarship Judge Gates Paralegal Scholarship **GED** Assistance Award **Gettysburg Campus Annual Scholarship** Gettysburg Campus Dean's Emergency Assistance Fund Gettysburg Campus Opportunity and Access Scholarship Gettysburg General Scholarship Gettysburg Hospital Faith Redding Memorial Nursing Scholarship Joan Gipple Memorial Scholarship Golf Classic Scholarship

Catherine E. Good Nursing Scholarship

Joel Grottenthaler Memorial Scholarship

Francis B. Haas, Jr. Scholarship

Mark Goss Memorial Automotive Technology Scholarship

HACC Foundation Scholarship HACC Memorial Scholarship

HACC Student Leadership & Achievement Grants

Hall Family Scholarship

Janine Renee & Adele Turri Hanna Memorial Scholarship

Hanover Area Opportunity & Access Scholarship Harrisburg Campus Annual Scholarship Harrisburg Campus Capital Improvement Fund

Harrisburg Campus General Scholarship

Harrisburg Campus Opportunity and Access Scholarship

Harrisburg Dental Hygienists Association Award

Roy & Ethel Herr Memorial Scholarship Hersha Hospitality & Tourism Award The Hershey Company Scholarship

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Homewood Retirement Centers Scholarship

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Patrick Joseph Hopkins Memorial Scholarship

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International Place Award Dr. Frank W. Jackson Scholarship

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Jewelry & Craft Marketing Faculty Enrichment Award Jewelry & Craft Marketing Student Enrichment Award

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Michael B. Klunk Award

Lancaster Adjunct Faculty Award

Lancaster Campus Adult Career Pathways Award

Lancaster Campus Annual Scholarship Lancaster Campus Champions Award

Lancaster Campus Dean's Emergency Assistance Fund Lancaster Campus Distinguished Scholars Award Lancaster Campus Non-Traditional Student Award Lancaster Campus Opportunity and Access Scholarship

Lancaster Campus Scholars Award Lancaster Faculty Assembly Scholarship

Lancaster General Scholarship Landis Homes Scholarship John & Kathryn Lanz Scholarship

Law Enforcement Educational Foundation Scholarship

Fred M. & Anne G. Leader Scholarship Leadership Adams Hanover Fund Lebanon Campus Annual Scholarship

Lebanon Campus Dean's Emergency Assistance Fund Lebanon Campus Opportunity and Access Scholarship

Lebanon Disabled Veterans Scholarship

Lebanon Faculty Award
Lebanon General Scholarship
Lebanon Mutual Foundation Award
Lebanon Staff S.U.C.C.E.S.S. Award
Lebanon Valley Farmers Bank Scholarship
Jennifer Sue Lentz Memorial Scholarship
Paulette Lidwell-Enos Spanish Award
Esther G. Little Nursing Scholarship

James P. & Linda M. Lupia Nursing Leadership Award

Ann Durr Lyon Award

Betty Martin Staff Development Award Henry F. McIntyre Memorial Scholarship

Kathleen Margaret McLane Memorial Scholarship Midtown Center Opportunity and Access Scholarship

Donald "Cy" Miller Memorial Scholarship

Multi-Cultural Scholarship Steve Mundis Memorial Award James F. & Shirley P. Murray Memorial Scholarship William Lynch Murray Architectural Scholarship

William A. Nelson Scholarship Next Step Orientation Award

Nurses Alumni Association of the Harrisburg Hospital Scholarship

Nursing Education Scholarship Olewine Culinary Arts Scholarship Renee H. Osthoff Memorial Scholarship

Dean Charles R. Pequese Library Student Assistant Scholarship

Perry County HACC Scholarship

Phi Theta Kappa/Alpha Nu Omega Chapter Scholarship

Anthony J. Piccola Memorial Award

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Douglas W. Pollock Fire Academy Scholarship

Douglas W. Pollock Foundation Award President's Emergency Assistance Fund Edward J. Pushnik Business Scholarship Robert H. Ranck Business Studies Award Virginia K. Ranck Memorial Award Refugee Educational Assistance Fund

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Florence & Harold Yates McCormick Library Scholarship

Gary F. Yenkowski Memorial Scholarship York Campus Allied Health Scholarship York Campus Annual Scholarship York Campus Emergency Assistance Fund York Campus Opportunity and Access Scholarship

York City Scholarship

# I WANT to SHAPE THE FUTURE of CENTRAL PA

**GIFT TYPES** 

The HACC Foundation welcomes contributions of cash, stock, property, real estate, and planned/estate gifts. Many donors choose to establish annuity trusts and/or to name HACC as a beneficiary in a gift of life insurance. Gift-in-kind contributions of goods or services to the HACC Foundation are welcome.

A business reply envelope card is attached to this report for your convenience. We invite you to contact The HACC Foundation at 717-780-2583 to discuss specific gift ideas and opportunities.

I want to help **HACC** to meet the most important student and community needs.

# UNRESTRICTED GIFTS TO THE **ENDOWMENT**

Your unrestricted gift to the HACC Foundation will be used to augment endowed funds and allow HACC to have the greatest possible impact on our students and the community. This support allows the HACC Foundation to respond creatively and effectively to changing needs over time.

I want to have a life-changing impact on community college students.

# **SCHOLARSHIP** AND AWARD **ENDOWMENT**

Many donors choose to contribute to an existing scholarship program or award fund, while others elect to establish a new named fund. Scholarship endowments are established with a gift of \$10,000 or more; award funds begin at the \$3,000 level. Both types of funds are guided by a total return spending policy, as annually reviewed and determined by the HACC Foundation Board of Directors.

I want to invest in the future workforce of Central PA.

# SHARE THE VISION... SHAPE THE FUTURE

HACC's four major gifts campaigns bring together community partners committed to making a difference in their local communities through sound investments in people, programs, and facilities. These campaigns demonstrate HACC's leadership as the region's premier educational and workforce development institution.

I want to help to strengthen a specific academic or workforce program.

# **ACADEMIC PROGRAM SUPPORT**

Support for academic and workforce programs can enhance teaching and learning by providing new equipment and materials, supporting professional development for HACC professors, or funding enrichment activities, such as trips to conferences.

I want to honor someone important to me.

# **HONORARY** AND **MEMORIAL GIFTS**

The HACC Foundation gratefully accepts contributions made in honor or in memory of a friend or loved one. Contributions can be made toward an existing endowment or toward the creation of a new memorial endowment. Donors may also choose to sponsor a planting at a HACC campus in honor or in memory of a loved one.

I want to support special events and cultural programs at HACC.

# **PROGRAM** AND EVENT **SPONSORSHIP**

Private and corporate donors are encouraged to sponsor special events and cultural programs, such as our annual golf tournament for scholarship or our Live at Rose Lehrman performing arts series.

I want to leave a legacy to HACC as part of my estate planning.

# THE CARILLON SOCIETY

Whether you name the HACC Foundation as the beneficiary of a bequest in your will, or take advantage of several strategies designed to help vou make charitable gifts while enjoying both tax benefits and current income now, membership in the Carillon Society allows you to express your commitment to the college and to the community. For more details on how you can leave a legacy, please see page 19.

# NEW FUNDS ESTABLISHED DURING 2010/2011

### HACC ALLIES LGBT COMMUNITY SERVICE AWARD

This award was established by the Harrisburg Allies Club at HACC to provide assistance to students who demonstrate unmet financial need and are involved in the LGBT community.

# HANOVER AREA OPPORTUNITY & ACCESS SCHOLARSHIP

This fund was established by the Gettysburg Campus to assist students who are residents of Hanover, enrolled at the Gettysburg Campus with a GPA of 2.5 or higher, and have unmet financial need.

### FRANKLIN COUNTY AREA OPPORTUNITY & ACCESS SCHOLARSHIP

Established by the Gettysburg Campus, this fund is intended to assist students who are residents of Franklin County, enrolled at the Gettysburg Campus with a GPA of 2.5 or higher, and have unmet financial need.

### DR. MALCOLM B. BAIRD MEMORIAL SCHOLARSHIP

Students enrolled in nursing or allied health care studies at the Lancaster Campus may apply to this fund.

### STEVE MUNDIS MEMORIAL AWARD

Established by friends and family in memory of Steven Mundis, this award will be used to assist students with minimum GPA of 2.5 and are enrolled at the York Campus.

# **LEBANON STAFF S.U.C.C.E.S.S. AWARD**

This award was established by the Lebanon Campus staff and friends of HACC to provide financial assistance to students who have completed at least six credits at the Lebanon campus with a GPA of 2.5 or higher.

### LEBANON FACULTY AWARD

This award was established by the Lebanon Campus faculty and friends of HACC to provide financial assistance to students who have completed at least 12 credits at the Lebanon campus with a GPA of 3.0 or higher.

# HARRISBURG CAMPUS CAPITAL IMPROVEMENT FUND

This fund was established to accept donations in support of the capital improvements projects at the Harrisburg Campus.

# **DOUGLAS W. POLLOCK FOUNDATION AWARD**

Established by the Douglas W. Pollock Foundation, this award provides financial assistance to students enrolled at the Harrisburg Campus of HACC who demonstrate academic success and financial need.

### MARY KREAMER SNYDER SCHOLARSHIP

Established by Mary Kreamer Snyder, this scholarship provides financial assistance to students enrolled in the RN program who have completed 24 credits at HACC with a minimum GPA of 3.0.

### **GRANDON FAMILY SCHOLARSHIP**

Established by James E., Jr., and Jean Grandon to provide financial assistance to a student enrolled at the Harrisburg Campus with a GPA of 3.0 and unmet financial need.

# **HACC FOUNDATION BELIEVES IN GOOD STEWARDSHIP**

M&T Bank and PNC. These two groups of advisers report to the committee on growth of the endowment. They also advise the committee on additional investment options and answer questions regarding challenges presented \$80,766.14 by the many ups and downs of the local, national, and global economy. 3% The allocation committee oversees the spending of dollars from the \$228,493.13 Unrestricted various funds within the foundation. The committee meets quarterly with members of the college community who submit applications for 8% funding to ensure that the requested expenditures meet the criteria **Program Support** of each fund's governing MOU. \$2,077,143.35 72% Scholarships and Awards GIFTS TO THE FOUNDATION 2010-11 Total: \$2,879,196.22 \$492,793.60 \$899,091 17% \$723,127 **Facilities** 43.18% 53.33% **Program Support** Scholarships and Awards **FOUNDATION SUPPORT** TO THE COLLEGE 2010-11 Total: \$1,686,103.00 \$58,885 3.49%

Special Initiatives

It is the responsibility of the HACC Foundation to oversee the investments of the foundation for the sole and exclusive benefit of the college. We ensure that foundation assets are invested with care, skill, and diligence, according to the rules, regulations, and laws governing the investment of our assets. Further, the HACC Foundation Board of Directors is responsible to our donors for ensuring that funds are spent specifically according to their intentions, as outlined in the Memorandum of Understanding (MOU) that governs each fund. Day-to-day responsibility for these duties lies with

Members of the investment committee meet quarterly with advisers from

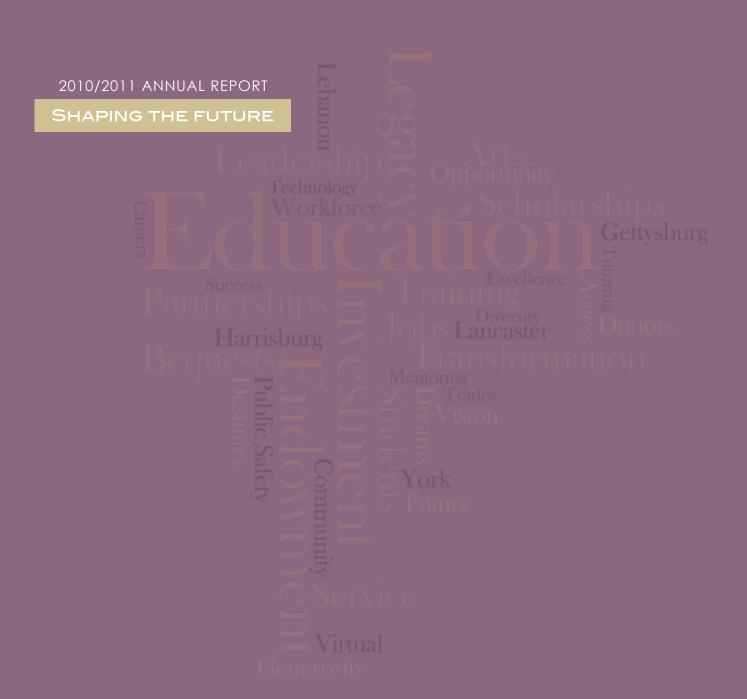
the board's investment and allocation committees.

# SHAPING THE FUTURE.

# HARRISBURG AREA COMMUNITY COLLEGE FOUNDATION STATEMENTS OF FINANCIAL POSITION June 30, 2011 and 2010

# **ASSETS**

•	2011	2010
ASSETS		
Cash and cash equivalents	\$ 916,846	\$ 404,334
Accrued interest receivable	30,630	54,078
Prepaid expenses	4,333	1,942
Contributions receivable, net	3,678,170	
Investments	27,443,777	22,965,897
Total assets	32,073,756	25,919,871
LIABILITIES		
Deferred revenue	61,500	74,400
Due to Harrisburg Area Community College	148,897	157,033
Total liabilities	210,397	231,433
NET ASSETS		
Unrestricted	1,142,817	1,455,446
Unrestricted - board designated	983,855	830,253
Total unrestricted	2,126,672	2,285,699
Temporarily restricted	13,857,587	10.093.629
Permanently restricted	15,879,100	
Total net assets	31,863,359	25,688,438
TOTAL LIABILITIES AND NET ASSETS	\$ 32,073,756	\$ 25,919,871





Phone: 717-780-2583 Fax: 717-231-7670 Email: haccfoundation@hacc.edu www.hacc.edu/AboutUs/HACCFoundation

Gettysburg 731 Old Harrisburg Road 337.3855 | Harrisburg One HACC Drive 780.2300 Lancaster 1641 Old Philadelphia Pike 293.5000 | Lebanon 735 Cumberland Street 270.4222 Virtual One HACC Drive 780.2541 | York 2010 Pennsylvania Avenue 718.0328

This Annual Report reflects gifts received between July 1, 2010 and June 30, 2011. Every attempt has been made to accurately reflect our donors and friends. However, if you note an error, call the HACC Foundation at 717-780-2583 and please accept our apologies.

HACC does not discriminate in employment, student admissions, and student services on the basis of race, color, religion, age, political affiliation or belief, sex, national origin, ancestry, disability, place of birth, General Education Development Certification (GED), marital status, sexual orientation, gender identity or expression, veteran status, or any other legally protected classification.